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Deutsche Industrie REIT-AG

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Annual General Meeting of Deutsche Industrie REIT-AG, Rostock
on Friday, 06 March 2020 at 11.00 a.m.
at the Sofitel Berlin Kurfürstendamm, Room "Louvre", Augsburger Straße 41, 10789 Berlin

**Explanation in accordance with section 124a sentence 1 no. 2 AktG if no
resolution is to be passed on an item on the agenda**

Explanation of agenda item 1 "Presentation of the adopted annual financial statements and the annual report for the financial year ended 30 September 2019, together with the report of the Supervisory Board and the explanatory report of the Management Board on the disclosures pursuant to section 289 a (1) of the German Commercial Code (HGB)":

In accordance with the statutory provisions, no resolution is planned for agenda item 1, as the Supervisory Board of Deutsche Industrie REIT-AG has approved the annual financial statements prepared by the Management Board.

The annual financial statements are thus adopted in accordance with section 172 of the German Stock Corporation Act (AktG).

Therefore, there is no case of Section 173 (1) AktG, according to which the adoption under certain conditions is the responsibility of the Annual General Meeting. In accordance with the statutory provisions, no resolution will therefore be passed on this agenda item.

Rostock, January 2020

Deutsche Industrie REIT-AG

The Management Board